Die besten ausgewählten Werte: Investmentfonds und Indices

In dieser Übersicht wird angenommen, dass am 02.01.2009 in den jeweiligen Fonds **EUR 10.000.-** investiert wurden. Weiterhin werden fiktiv **EUR 10.000.-** in den jeweiligen Index investiert, um eine vergleichsweise Entwicklung aufzuzeigen. Der gültige Ausgabeaufschlag wurde bei der Fonds-Anlage eingerechnet, bei der Anlage in den jeweiligen Index ist eine Kostenpauschale von **EUR 500.-** bei der Erstinvestition angenommen. Beim Vergleich ist der Basiswert immer der 02.01.2009.

onds \ Datum	02.01.09	09.03.09	31.12.09	31.12.11	31.12.13	31.12.15	31.12.17	31.12.18	25.03.19	02.01.19 25.03.19	02.01.16 25.03.19	02.01.14 25.03.19	02.01.09 25.03.19
Beste Wertentwicklung 02.01.2009 - 25.03.2019													
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	56.819,20	16,64%	46,36%	122,11%	468,19%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	53.319,29	15,30%	38,22%	107,46%	433,19%
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	51.660,27	6,59%	43,52%	125,18%	416,60%
Metzler European Small Caps	10.000,00	8.534,29	15.571,08	16.746,04	26.924,69	37.905,37	44.361,88	37.803,13	42.661,36	12,85%	12,55%	58,45%	326,61%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	36.325,61	13,12%	31,38%	83,89%	263,26%
M&G Inv. Global Divid. Fund	10.000,00	7.602,41	13.108,44	16.228,93	22.216,88	23.650,62	30.662,67	27.915,01	31.622,23	13,28%	33,71%	42,33%	216,22%
Franklin Templ. Asian Growth	10.000,00	9.669,26	18.826,41	23.509,55	23.860,43	23.470,78	33.272,46	27.645,14	31.254,67	13,06%	33,16%	30,99%	212,55%
Lupus Alpha Small Eur. Cham.	10.000,00	8.452,11	14.656,65	13.290,06	20.334,99	26.166,68	33.722,77	27.644,52	30.703,94	11,07%	17,34%	50,99%	207,04%
Beste Wertentwicklung 02.01.2014 - 25.03.2019													
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	51.660,27	6,59%	43,52%	125,18%	416,60%
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	56.819,20	16,64%	46,36%	122,11%	468,19%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	53.319,29	15,30%	38,22%	107,46%	433,19%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	36.325,61	13,12%	31,38%	83,89%	263,26%
Metzler European Small Caps	10.000,00	8.534,29	15.571,08	16.746,04	26.924,69	37.905,37	44.361,88	37.803,13	42.661,36	12,85%	12,55%	58,45%	326,61%
Pictet Funds Biotech-P Cap	10.000,00	9.095,64	9.447,83	10.380,58	19.007,35	32.746,34	28.463,95	25.092,56	29.246,31	16,55%	-10,69%	53,87%	192,46%
Lupus Alpha Small Eur. Cham.	10.000,00	8.452,11	14.656,65	13.290,06	20.334,99	26.166,68	33.722,77	27.644,52	30.703,94	11,07%	17,34%	50,99%	207,04%
Sarasin OekoSar	10.000,00	8.266,19	12.156,37	12.294,34	15.888,54	19.192,66	21.183,15	20.516,90	23.867,01	16,33%	24,35%	50,22%	138,67%
Beste Wertentwicklung 02.01.2016 - 25.03.2019													
BOVESPA	10.000,00	10.117,86	22.557,77	19.318,16	13.076,35	8.322,23	15.822,29	16.892,86	17.658,21	4,53%	112,18%	35,04%	76,58%
Black Rock Me.Ly. World Min.	10.000,00	9.533,90	18.576,35	18.943,18	13.087,30	7.482,19	13.543,80	11.750,80	13.416,08	14,17%	79,31%	2,51%	34,16%
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	56.819,20	16,64%	46,36%	122,11%	468,19%
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	51.660,27	6,59%	43,52%	125,18%	416,60%
Templeton Emerg. Markets F.	10.000,00	8.800,45	18.341,28	17.068,78	16.820,90	16.324,30	23.931,57	20.754,35	23.302,53	12,28%	42,75%	38,53%	133,03%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	53.319,29	15,30%	38,22%	107,46%	433,19%
M&G Inv. Global Divid. Fund	10.000,00	7.602,41	13.108,44	16.228,93	22.216,88	23.650,62	30.662,67	27.915,01	31.622,23	13,28%	33,71%	42,33%	216,22%
Franklin Templ. Asian Growth	10.000,00	9.669,26	18.826,41	23.509,55	23.860,43	23.470,78	33.272,46	27.645,14	31.254,67	13,06%	33,16%	30,99%	212,55%
Beste Wertentwicklung 02.01.2019 - 25.03.2019													
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	56.819,20	16,64%	46,36%	122,11%	468,19%
Pictet Funds Biotech-P Cap	10.000,00	9.095,64	9.447,83	10.380,58	19.007,35	32.746,34	28.463,95	25.092,56	29.246,31	16,55%	-10,69%	53,87%	192,46%
Sarasin OekoSar	10.000,00	8.266,19	12.156,37	12.294,34	15.888,54	19.192,66	21.183,15	20.516,90	23.867,01	16,33%	24,35%	50,22%	138,67%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	53.319,29	15,30%	38,22%	107,46%	433,19%
Fidelity European Growth	10.000,00	7.877,53	12.081,60	12.034,49	16.607,94	20.330,02	23.053,52	20.810,63	23.807,36	14,40%	17,10%	43,35%	138,07%
Black Rock Me.Ly. World Min.	10.000,00	9.533,90	18.576,35	18.943,18	13.087,30	7.482,19	13.543,80	11.750,80	13.416,08	14,17%	79,31%	2,51%	34,16%
M&G Inv. Global Divid. Fund	10.000,00	7.602,41	13.108,44	16.228,93	22.216,88	23.650,62	30.662,67	27.915,01	31.622,23	13,28%	33,71%	42,33%	216,22%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	36.325,61	13,12%	31,38%	83,89%	408,37%