

Die besten ausgewählten Werte: Investmentfonds und Indices

In dieser Übersicht wird angenommen, dass am 02.01.2009 in den jeweiligen Fonds **EUR 10.000.-** investiert wurden. Weiterhin werden fiktiv **EUR 10.000.-** in den jeweiligen Index investiert, um eine vergleichsweise Entwicklung aufzuzeigen. Der gültige Ausgabeaufschlag wurde bei der Fonds-Anlage eingerechnet, bei der Anlage in den jeweiligen Index ist eine Kostenpauschale von **EUR 500.-** bei der Erstinvestition angenommen. Beim Vergleich ist der Basiswert immer der 02.01.2009.

Fonds \ Datum	02.01.09	09.03.09	31.12.09	31.12.11	31.12.13	31.12.15	31.12.17	31.12.18	25.10.19	02.01.19 22.11.19	02.01.16 22.11.19	02.01.14 22.11.19	02.01.09 22.11.19
Beste Wertentwicklung 02.01.2009 – 22.11.2019													
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	65.066,47	33,57%	67,60%	154,35%	550,66%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	60.672,40	31,20%	57,29%	136,07%	506,72%
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	59.220,78	22,19%	64,52%	158,13%	492,21%
Metzler European Small Caps	10.000,00	8.534,29	15.571,08	16.746,04	26.924,69	37.905,37	44.361,88	37.803,13	45.889,61	21,39%	21,06%	70,44%	358,90%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	41.446,93	29,07%	49,90%	109,81%	314,47%
Lupus Alpha Small Eur. Cham.	10.000,00	8.452,11	14.656,65	13.290,06	20.334,99	26.166,68	33.722,77	27.644,52	33.398,13	20,81%	27,64%	64,24%	233,98%
M&G Inv. Global Divid. Fund	10.000,00	7.602,41	13.108,44	16.228,93	22.216,88	23.650,62	30.662,67	27.915,01	33.396,62	19,64%	41,21%	50,32%	233,97%
Franklin Templ. Asian Growth	10.000,00	9.669,26	18.826,41	23.509,55	23.860,43	23.470,78	33.272,46	27.645,14	32.991,67	19,34%	40,56%	38,27%	229,92%
Beste Wertentwicklung 02.01.2014 – 22.11.2019													
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	59.220,78	22,19%	64,52%	158,13%	492,21%
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	65.066,47	33,57%	67,60%	154,35%	550,66%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	60.672,40	31,20%	57,29%	136,07%	506,72%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	41.446,93	29,07%	49,90%	109,81%	314,47%
Pictet Funds Biotech-P Cap	10.000,00	9.095,64	9.447,83	10.380,58	19.007,35	32.746,34	28.463,95	25.092,56	32.642,98	30,09%	-0,32%	71,74%	226,43%
Nikkei	10.000,00	7.723,02	13.223,85	10.052,78	15.324,26	19.845,80	22.992,31	21.168,44	26.270,51	24,10%	32,37%	71,43%	162,71%
Metzler European Small Caps	10.000,00	8.534,29	15.571,08	16.746,04	26.924,69	37.905,37	44.361,88	37.803,13	45.889,61	21,39%	21,06%	70,44%	358,90%
Sarasin OekoSar	10.000,00	8.266,19	12.156,37	12.294,34	15.888,54	19.192,66	21.183,15	20.516,90	26.753,69	30,40%	39,40%	68,38%	167,54%
Beste Wertentwicklung 02.01.2016 – 22.11.2019													
BOVESPA	10.000,00	10.117,86	22.557,77	19.318,16	13.076,35	8.322,23	15.822,29	16.892,86	19.344,16	14,51%	132,44%	47,93%	93,44%
Black Rock Me.Ly. World Min.	10.000,00	9.533,90	18.576,35	18.943,18	13.087,30	7.482,19	13.543,80	11.750,80	13.318,67	13,34%	78,00%	1,77%	33,19%
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	65.066,47	33,57%	67,60%	154,35%	550,66%
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	59.220,78	22,19%	64,52%	158,13%	492,21%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	60.672,40	31,20%	57,29%	136,07%	506,72%
Templeton Emerg. Markets F.	10.000,00	8.800,45	18.341,28	17.068,78	16.820,90	16.324,30	23.931,57	20.754,35	25.124,25	21,06%	53,91%	49,36%	151,24%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	41.446,93	29,07%	49,90%	109,81%	314,47%
M&G Inv. Global Divid. Fund	10.000,00	7.602,41	13.108,44	16.228,93	22.216,88	23.650,62	30.662,67	27.915,01	33.396,62	19,64%	41,21%	50,32%	233,97%
Beste Wertentwicklung 02.01.2019 – 22.11.2019													
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	65.066,47	33,57%	67,60%	154,35%	550,66%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	60.672,40	31,20%	57,29%	136,07%	506,72%
Sarasin OekoSar	10.000,00	8.266,19	12.156,37	12.294,34	15.888,54	19.192,66	21.183,15	20.516,90	26.753,69	30,40%	39,40%	68,38%	167,54%
Pictet Funds Biotech-P Cap	10.000,00	9.095,64	9.447,83	10.380,58	19.007,35	32.746,34	28.463,95	25.092,56	32.642,98	30,09%	-0,32%	71,74%	226,43%
M&G Inv. Global Basic Fund	10.000,00	8.416,47	13.865,77	16.404,98	17.075,44	19.315,08	23.387,80	20.727,34	26.904,17	29,80%	39,29%	57,56%	169,04%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	41.446,93	29,07%	49,90%	109,81%	314,47%
CS Equit. F. Swiss Blue Chips	10.000,00	8.101,69	11.977,01	13.322,85	18.976,21	24.101,20	26.302,99	24.643,59	31.077,77	26,11%	28,95%	63,77%	210,78%
Jan. Henders. Gart. Conti. Eu..	10.000,00	7.681,50	12.060,89	11.873,53	18.126,46	22.716,62	24.168,61	21.405,15	26.768,15	25,05%	17,84%	47,67%	167,68%