

Die besten ausgewählten Werte: Investmentfonds und Indices

In dieser Übersicht wird angenommen, dass am 02.01.2009 in den jeweiligen Fonds **EUR 10.000.-** investiert wurden. Weiterhin werden fiktiv **EUR 10.000.-** in den jeweiligen Index investiert, um eine vergleichsweise Entwicklung aufzuzeigen. Der gültige Ausgabeaufschlag wurde bei der Fonds-Anlage eingerechnet, bei der Anlage in den jeweiligen Index ist eine Kostenpauschale von **EUR 500.-** bei der Erstinvestition angenommen. Beim Vergleich ist der Basiswert immer der 02.01.2009.

Fonds \ Datum	02.01.09	09.03.09	31.12.09	31.12.11	31.12.13	31.12.15	31.12.17	31.12.18	28.05.19	02.01.19 28.05.19	02.01.16 28.05.19	02.01.14 28.05.19	02.01.09 28.05.19
Beste Wertentwicklung 02.01.2009 – 28.05.2019													
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	57.337,85	17,71%	47,70%	124,14%	473,38%
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	56.485,37	16,55%	56,92%	146,21%	464,85%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	54.709,32	18,31%	41,83%	112,86%	447,09%
Metzler European Small Caps	10.000,00	8.534,29	15.571,08	16.746,04	26.924,69	37.905,37	44.361,88	37.803,13	43.434,58	14,90%	14,59%	61,32%	334,35%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	37.166,96	15,74%	34,42%	88,15%	271,67%
M&G Inv. Global Divid. Fund	10.000,00	7.602,41	13.108,44	16.228,93	22.216,88	23.650,62	30.662,67	27.915,01	31.337,06	12,26%	32,50%	41,05%	213,37%
Lupus Alpha Small Eur. Cham.	10.000,00	8.452,11	14.656,65	13.290,06	20.334,99	26.166,68	33.722,77	27.644,52	30.611,69	10,73%	16,99%	50,54%	206,12%
Franklin Templ. Asian Growth	10.000,00	9.669,26	18.826,41	23.509,55	23.860,43	23.470,78	33.272,46	27.645,14	30.137,90	9,02%	28,41%	26,31%	201,38%
Beste Wertentwicklung 02.01.2014 – 28.05.2019													
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	56.485,37	16,55%	56,92%	146,21%	464,85%
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	57.337,85	17,71%	47,70%	124,14%	473,38%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	54.709,32	18,31%	41,83%	112,86%	447,09%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	37.166,96	15,74%	34,42%	88,15%	271,67%
Metzler European Small Caps	10.000,00	8.534,29	15.571,08	16.746,04	26.924,69	37.905,37	44.361,88	37.803,13	43.434,58	14,90%	14,59%	61,32%	334,35%
Pictet Funds Biotech-P Cap	10.000,00	9.095,64	9.447,83	10.380,58	19.007,35	32.746,34	28.463,95	25.092,56	29.632,52	18,09%	-9,51%	55,90%	196,33%
Sarasin OekoSar	10.000,00	8.266,19	12.156,37	12.294,34	15.888,54	19.192,66	21.183,15	20.516,90	24.675,94	20,27%	28,57%	55,31%	146,76%
Nikkei	10.000,00	7.723,02	13.223,85	10.052,78	15.324,26	19.845,80	22.992,31	21.168,44	23.699,57	11,96%	19,42%	54,65%	137,00%
Beste Wertentwicklung 02.01.2016 – 28.05.2019													
BOVESPA	10.000,00	10.117,86	22.557,77	19.318,16	13.076,35	8.322,23	15.822,29	16.892,86	17.704,42	4,80%	112,74%	35,39%	77,04%
Black Rock Me.Ly. World Min.	10.000,00	9.533,90	18.576,35	18.943,18	13.087,30	7.482,19	13.543,80	11.750,80	12.540,55	6,72%	67,61%	-4,18%	25,41%
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	56.485,37	16,55%	56,92%	146,21%	464,85%
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	57.337,85	17,71%	47,70%	124,14%	473,38%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	54.709,32	18,31%	41,83%	112,86%	447,09%
Templeton Emerg. Markets F.	10.000,00	8.800,45	18.341,28	17.068,78	16.820,90	16.324,30	23.931,57	20.754,35	22.513,63	8,48%	37,91%	33,84%	125,14%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	37.166,96	15,74%	34,42%	88,15%	271,67%
M&G Inv. Global Divid. Fund	10.000,00	7.602,41	13.108,44	16.228,93	22.216,88	23.650,62	30.662,67	27.915,01	31.337,06	12,26%	32,50%	41,05%	213,37%
Beste Wertentwicklung 02.01.2019 – 28.05.2019													
Sarasin OekoSar	10.000,00	8.266,19	12.156,37	12.294,34	15.888,54	19.192,66	21.183,15	20.516,90	24.675,94	20,27%	28,57%	55,31%	146,76%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	54.709,32	18,31%	41,83%	112,86%	447,09%
Pictet Funds Biotech-P Cap	10.000,00	9.095,64	9.447,83	10.380,58	19.007,35	32.746,34	28.463,95	25.092,56	29.632,52	18,09%	-9,51%	55,90%	196,33%
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	57.337,85	17,71%	47,70%	124,14%	473,38%
M&G Inv. Global Basic Fund	10.000,00	8.416,47	13.865,77	16.404,98	17.075,44	19.315,08	23.387,80	20.727,34	24.222,31	16,86%	25,41%	41,85%	142,22%
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	56.485,37	16,55%	56,92%	146,21%	464,85%
CS Equit. F. Swiss Blue Chips	10.000,00	8.101,69	11.977,01	13.322,85	18.976,21	24.101,20	26.302,99	24.643,59	28.670,22	16,34%	18,96%	51,09%	186,70%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	37.166,96	15,74%	34,42%	88,15%	271,67%